

### 13.0 ADDITIONAL INFORMATION

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#### 13.1 Share Capital

- (a) No shares will be allotted on the basis of this Prospectus later than twelve (12) months after the date of the issue of this Prospectus.
- (b) There are no founder, management or deferred shares in the Company. As at the date of this Prospectus, there is only one class of shares in the Company, namely ordinary shares of RM1.00 each, all of which rank pari passu with one another.
- (c) Save for the 2,000,000 Issue Shares reserved for the eligible Directors, employees, customers and suppliers of the Group, no other person has been or is entitled to be given an option to subscribe for any share, stock or debenture of the Company or its subsidiary companies.
- (d) Save as disclosed in Sections 4.2 and 4.4 of this Prospectus, no shares or debentures of the Company or its subsidiary company have been issued or is proposed to be issued as partly or as fully paid-up for cash or otherwise than for cash within (two) 2 years immediately preceding the date of this Prospectus.
- (e) Save for the 2,000,000 Issue Shares reserved for the eligible Directors, employees, customers and suppliers of the Group, there is currently no scheme involving the employee in the share capital of the Company or any of its subsidiary companies.
- (f) Save as disclosed in Section 6.2 of this Prospectus, there is no restriction on the transfer of the securities of the Company, except as otherwise required by law.
- (g) As at the date of this Prospectus, none of the share capital of the Company or any of its subsidiary companies is under any option or agreed conditionally or unconditionally to be put under any option.

#### 13.2 Articles of Association

##### 13.2.1 Transfer of Securities

The provisions in the Company's Articles of Association in respect of the arrangement on transfer of the securities of the Company and restrictions on their free transferability are as follows:-

##### *Directors May Effect Transfer*

- 19. To give effect to any such sale the Directors may authorise some person to transfer the shares sold to the purchaser thereof. The purchaser shall be registered as the holder of the shares comprised in any such transfer and he shall not be bound to see to the application of the purchase money, nor shall his title to the shares be affected by any irregularity or invalidity in the proceedings in reference to the sale and the remedy of the holder of such share or of any person claiming under or through him in respect of any alleged irregularity or invalidity shall be against the Company.

##### *Transfer of Securities*

- 28. The transfer of any securities or class of securities of the Company shall be by way of book entry by the Central Depository in accordance with the Rules of the Central Depository and notwithstanding Sections 103 and 104 of the Act but subject to sub-Section 107C(2) of the Act and any exemption that may be made from compliance with sub-Section 107C(1) of the Act, the Company shall be precluded from registering and effecting any transfer of securities.

**13.0 ADDITIONAL INFORMATION (Cont'd)**

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***Refusal to Register Transfer***

29. The Central Depository may in its absolute discretion refuse to register any transfer that does not comply with the Central Depositories Act and the Rules.

***Fixing of Books Closure Date***

30. The transfer books and the Records of Depositors may be closed or suspended for such periods as the Directors think fit provided that twelve (12) clear Market Days notice of intention shall be published in a local daily newspaper circulating in Malaysia and any intention to fix a books closing date and the reasons therefor, stating the books closing date shall be at least twelve (12) clear Market Days after the date of the announcement to the Exchange and provided always that such closing shall not be more than thirty (30) days in any calendar year. The transfer books and Records of Depositors may be closed for the purpose of determining persons entitled to dividends, interest or new securities or rights to a priority of application for issue of securities. The Company shall request the Central Depository in accordance with the Rules to issue a Record of Depositors as at a date not less than three (3) Market Days before the occurrence of the related event.

***Renunciation***

31. Subject to the provisions of these Articles, the Directors may recognise a renunciation of any share by the allottee thereof in favour of some other person.

***Death of Member***

32. Subject to the provisions of the written law, the personal representative of a deceased sole holder of a share shall be the only persons recognised by the Company as having any title to the share. Provided always that where the share is a deposited security, subject to the Rules, a transfer or withdrawal of the share may be carried out by the person so entitled.

***Share of Deceased or Bankrupt Member***

33. Any person becoming entitled to a share in consequence of the death or bankruptcy of a member may, upon such evidence being produced as may from time to time properly be required by the Directors and subject as hereinafter provided, elect either to be registered himself as the holder of the share or to have some person nominated by him register as the transferee thereof, provided that such dealing shall be in accordance with the Central Depositories Act and the Rules but the Directors shall, in either case, have the same rights to decline or suspend registration as they would have had in the case of a transfer of the share by that member before his death or bankruptcy. Before recognising any executor or administrator, the directors may require him to take out probate or letter of administration as evidence.

***Notice of Election***

34. If the person so becoming entitled elects to be registered himself, he shall deliver or send to the Company a notice in writing signed by him stating that he so elects provided that where the share is a deposited security and the person becoming entitled elects to have the share transferred to him the aforesaid notice must be served by him on the Central Depository. If he elects to have another person registered he shall testify his election by executing to that person a transfer of the share. All the limitations, restrictions and provisions of these Articles relating to the rights to transfer and the registration of transfers of shares shall be applicable to any such notice of transfer as aforesaid as if the death or bankruptcy of the member had not occurred and the notice or transfer were a transfer signed by that member.

**13.0 ADDITIONAL INFORMATION (Cont'd)**

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***Transfer of Stock***

45. The holders of the stock may transfer the same or any part thereof in the same manner and subject to the same Articles as and subject to which the shares from which the stock arose might previously to conversion have been transferred or as near thereto as circumstances admit; but the Director may from time to time fix the minimum amount of stock transferable and restrict or forbid the transfer of fractions of that minimum, but the minimum shall not exceed the nominal amount of the shares from which the stock arose.

***Transmission of Securities from Foreign Register***

158. (1) If:-
- (a) the securities of the Company are listed on an Approved Market Place (as defined in the Rules); and
  - (b) the Company is exempted from compliance with Section 14 of the Securities Industry (Central Depositories) Act, 1991 or Section 29 of the Securities Industry (Central Depositories)(Amendment) Act, 1998, as the case may be, under the Rules in respect of such securities,

the Company shall, upon request of a securities holder, permit a transmission of securities held by such securities holder from the register of holders maintained by the registrar of the Company in the jurisdiction of the Approved Market Place (hereinafter referred to as "the Foreign Register"), to the register of holders maintained by the registrar of the Company in Malaysia (hereinafter referred to as "the Malaysian Register") provided that there shall be no change in the ownership of such securities.

- (2) The Company shall not allow any transmission of securities from the Malaysian Register into the Foreign Register.

**13.2.2 Remuneration of Directors**

The provisions in the Company's Articles and Association dealing with the remuneration of the Directors are as follows:-

***Remuneration of Directors***

91. The remuneration of the Directors (including salaries payable to Executive Directors) for their services shall be from time to time determined by Directors on the event the Directors are unable at any time to vote on the remuneration amount for the Directors (other than salaries payable to Executive Directors) for any reason whatsoever, their remuneration shall be determined by the Company in a general meeting and such remuneration shall be divided among the Directors in such proportions and manner as the Directors may determine. Provided always that:-
- (a) fees payable to Directors who hold no executive office in the Company shall be paid by a fixed sum and not by a commission on or percentage of profits or turnover;
  - (b) salaries payable to Directors who do hold an executive office in the Company may not include a commission on or percentage of turnover;
  - (c) fees payable to Directors shall not be increased except pursuant to a resolution passed at a general meeting where notice of the proposed increase has been given in the notice convening the meeting;
  - (d) any fee paid to an alternate director shall be such as shall be agreed between himself and the Director nominating him and shall be paid out of the remuneration of the latter.

**13.0 ADDITIONAL INFORMATION (Cont'd)**

***Reimbursement of Expenses***

92. (1) The Directors shall be paid all their travelling and other expenses properly and necessarily expended by them in and about the business of the Company including their travelling and other expenses incurred in attending Board Meetings of the Company.
- (2) If any Director being willing shall be called upon to perform extra services or to make any special exertions in going or residing away from his usual place of business or residence for any of the purposes of the Company or in giving special attention to the business of the Company as a member of a Committee of Directors, the Company may remunerate the Director so doing either by a fixed sum or otherwise (other than by a sum to include a commission on or percentage or turnover) as may be determined by the Directors and such remuneration may be either in addition to or in substitution for his or their share in the remuneration from time to time provided for the Directors.
- (3) No payment shall be made to any Directors by way of compensation for loss of office or as consideration for or in consideration with his retirement from office unless particulars with respect to the proposed payment (including the amount thereof) have been disclosed to the Members and the proposal has been approved by the Company in a general meeting.

***Directors May Act in His Professional Capacity***

104. Any Director may act by himself or his firm in a professional capacity for the Company, and he or his firm shall be entitled to remuneration for professional services as if he was not a Director, provided that nothing herein contained shall authorise a Director or his firm to act as Auditor of the Company.

***Remuneration of Managing Director***

117. The remuneration of a Managing Director or Managing Directors shall be fixed by the Directors and may be by way of salary or commission or participation in profits or otherwise or by any or all of these modes but shall not include a commission on or percentage of turnover.

**13.2.3 Voting and Borrowing Powers of Directors**

The provisions in the Company's Articles of Association dealing with the voting powers of the Directors in proposals, arrangements and contracts in which they are interested are as follows:-

***Directors' Borrowing Power***

96. (1) The Directors may exercise all the powers of the Company to borrow any sum or sums of money from any person, bank, firm or company (expressly including any person holding the office of Directors) and to mortgage or charge its undertaking, property and uncalled capital, and any part thereof, and to issue debentures and other securities whether outright or as security for any debt, liability or obligation of the Company, or its subsidiaries or of any related or associated corporation. The Directors may guarantee the whole or any part of the loans or debts raised or incurred by or on behalf of the Company or any interest payable thereon with power to the Directors to indemnify the guarantors from or against liability under their guarantees by means of a mortgage or hypothecation of or charge upon any property and asset of the Company or otherwise. The Directors may exercise all the powers of the Company to guarantee and give guarantees or indemnities for the payment of money, the performance of contracts or obligations or for the benefit or interest of the Company or of any subsidiary corporation.

**13.0 ADDITIONAL INFORMATION (Cont'd)**

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- (2) The Directors shall not borrow any money or mortgage or charge any of the Company's or the subsidiaries' undertaking, property, or any uncalled capital, or to issue debentures and other securities whether outright or as security for any debt, liability or obligation of an unrelated third party.

***Chairman to Have Casting Vote***

109. Subject to these Articles any question arising at any meeting of Directors shall be decided by a majority of votes and a determination by a majority of Directors shall for all purposes be deemed a determination of the Directors. In case of an equality of votes the Chairman of the meeting shall not have a second or casting vote including but not limited to the case where the quorum is made up of only two (2) Directors or where only two Directors are competent to vote on the question at issue.

***Restriction on Voting***

112. A Director shall not vote in respect of any contract or proposed contract or arrangement in which he has directly or indirectly a personal interest (and if he shall do so his vote shall not be counted), nor shall be counted for the purpose of any resolution regarding the same in the quorum present at the meeting.

***Power to Vote***

113. A Director may vote in respect of:-
- (a) any arrangement for giving the Director himself or any other Director any security or indemnity in respect of money lent by him to or obligations undertaken by him for the benefit of the Company; or
  - (b) any arrangement for the giving by the Company of any security to a third party in respect of a debt or obligation of the Company for which the Director himself or any other Director has assumed responsibility in whole or in part under a guarantee or indemnity or by the deposit of a security.

**13.2.4 Changes in Capital and Variation of Class Rights**

The provisions in the Articles of Association of the Company as to the changes in capital or variation of class rights which are no less stringent than those provided in the Companies Act, 1965 are as follows:-

***Powers to Issue Shares with Special Rights***

4. Without prejudice to any special rights previously conferred on the holders of any existing shares but subject to the Act and to the Central Depositories Act and to these Articles, shares in the Company may be issued by the Directors and any such shares may be issued with such preferred, deferred or other special rights or such restrictions, whether in regard to Dividend, voting, return of capital, or otherwise as the Directors, subject to any ordinary resolution of the Company may determine.

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**13.0 ADDITIONAL INFORMATION (Cont'd)**

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***Allotment of Shares***

5. Without prejudice to any special rights previously conferred on the holders of any existing shares or class of shares, and subject to the provisions of these Articles, the Act, the Central Depositories Act and to the provisions of any resolution of the Company, shares in the Company may be issued by the Directors, who may allot, or otherwise dispose of such shares to such person, on such terms and condition, with such preferred, deferred or other special rights and either at a premium or otherwise, and subject to such restrictions and at such times as the Directors may determine but the Directors in making any issue of shares shall comply with the following conditions:-
- (a) no shares shall be issued at a discount except in compliance with the provisions of Section 59 of the Act;
  - (b) in the case of shares offered to the public for subscription the amount payable on application on each share shall not be less than five per centum (5%) of the nominal amount of the share;
  - (c) in the case of shares, other than ordinary shares, no special rights shall be attached until the same have been expressed in these Articles and in the resolution creating the same;
  - (d) no issue of shares shall be made which will have the effect of transferring a controlling interest in the Company to any person, company or syndicate without the prior approval of the members of the Company in general meeting; and
  - (e) every issue of shares or options to employees and/or Directors of the Company shall be approved by the members in a general meeting and no Director shall participate in such issue of shares or options unless:-
    - (i) the members in a general meeting have approved of the specific allotment to be made to such Director; and
    - (ii) such Director holds office in the Company in an executive capacity PROVIDED ALWAYS that a Director not holding office in any executive capacity may so participate in an issue of shares pursuant to a public issue or public offer.

***Right of Preference Shareholders***

6. Subject to the Act, any preference shares may with the sanction of an ordinary resolution, be issued on the terms that they are, or at the option of the Company are liable, to be redeemed but the total nominal value of the issued preference shares shall not exceed the total nominal value of the issued ordinary shares at any time and the Company shall not issue preference shares ranking in priority above preference shares already issued, but may issue preference shares ranking equally therewith. Preference shareholders shall have the same rights as ordinary shareholders as regards receiving notices, reports and balance sheets, and attending general meetings of the Company. Preference shareholders shall also have the right to vote at any meeting convened for the purpose of reducing the capital, or proposal to wind-up or during the winding-up of the Company, or sanctioning a sale of the undertaking, or where any resolution to be submitted to the meeting directly affects their rights and privileges, or when the Dividend on the preference shares is in arrears for more than six (6) months. The preference shareholders must be entitled to a return of capital in preference to ordinary shareholders when the Company is wound-up.

**13.0 ADDITIONAL INFORMATION (Cont'd)**

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***Repayment of Preference Capital***

7. Notwithstanding Article 8 hereof the repayment of preference share capital other than redeemable preference shares, or any alteration of preference shareholder rights shall only be made pursuant to a Special Resolution of the preference shareholders concerned PROVIDED ALWAYS that where the necessary majority for such a Special Resolution is not obtained at the meeting, consent in writing if obtained from the holders of three fourths of the preference shares concerned within two (2) months of the meeting shall be as valid and effectual as a Special Resolution carried at the meeting.

***Modification of Class Rights***

8. If at any time the share capital is divided into different classes of shares, the rights attached to any class (unless otherwise provided by the terms of issue of the shares of that class) may, whether or not the Company is being wound up, be varied with the consent in writing of the holders of three-fourths of the issued shares of that class, or with the sanction of a Special Resolution passed at a separate general meeting of the holders of the shares of the class. To every such separate general meeting the provisions of these Articles relating to general meetings shall mutatis mutandis apply, but so that the necessary quorum shall be two persons at least holding or representing by proxy one-third of the issued shares of the class and that any holder of shares of the class present in person or by proxy may demand a poll. To every such Special Resolution the provisions of Section 152 of the Act shall, with such adaptations as are necessary, apply.

***Ranking of Class Rights***

9. The rights conferred upon the holders of the shares of any class issued with preferred or other rights shall not, unless otherwise expressly provided by the term of issue of the shares of that class, be deemed to be varied by the creation or issue of further shares ranking as regards participation in the profits or assets of the Company in some or in all respects pari passu therewith.

***Notice of Allotment***

14. Subject to the Act, the Central Depositories Act and the Rules, the Company shall allot securities and despatch notices of allotment to the allottees within such period as may be prescribed by the Exchange after the final applications closing date for an issue of securities.

***New Securities***

15. The Company must ensure that all new issue of securities for which listing is sought are made by way of crediting the securities accounts of the allottees with such securities save and except where it is specifically exempted from compliance with Section 38 of the Securities Industry (Central Depositories) Act, 1991, in which event it shall so similarly be exempted from compliance with this requirement. For this purpose, the Company must notify the Central Depository of the names of the allottees and all such particulars required by the Central Depository, to enable the Central Depository to make the appropriate entries in the securities account of such allottees.

***Compliance with Central Depositories Act and the Rules***

16. Notwithstanding these Articles, the Company shall comply with the provisions of the Central Depositories Act and the Rules in respect of all matters relating to the prescribed securities.

**13.0 ADDITIONAL INFORMATION (Cont'd)**

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***Conversion to be at General Meeting***

44. The Company may by ordinary resolution passed at a general meeting convert all or any of its paid up shares into stock or reconvert any such stock into paid up shares of any denomination.

***Power to Increase Capital***

48. The Company may from time to time, whether all the shares for the time being authorised shall have been issued or all the shares for the time being issued shall have been fully called up or not, by ordinary resolution increase its share capital by the creation and issue of new shares, such new capital to be of such amount and to be divided into shares of such respective amounts and to carry such rights or to be subject to such conditions or restrictions in regard to Dividend, return of capital or otherwise as the Company by the resolution authorising such increase directs.

***Offer of Unissued Original Shares and Issue of New Shares***

49. Subject to any direction to the contrary that may be given by the Company in general meeting any ordinary shares for the time being unissued and not allotted and any new shares from time to time to be created shall before they are issued be offered to such persons as at the date of the offer are entitled to receive notices from the Company of general meetings in proportion, as nearly as the circumstances admit, to the amount of the existing shares to which they are entitled. The offer shall be made by notice specifying the number of shares offered and limiting a time within which the offer, if not accepted, will be deemed to be declined, and, after the expiration of that time, or on the receipt of an intimation from the person to whom the offer is made that he declines to accept the shares offered, the Directors may dispose of those shares in such manner as they think most beneficial to the Company. The Directors may likewise so dispose of any new shares which (by reason of the ratio which the new shares bear to shares held by persons entitled to an offer of new shares) cannot, in the opinion of the Directors, be conveniently offered under this Article.

***How Far New Shares to Rank with Original Shares***

50. Except so far as otherwise provided by the conditions of issue, any capital raised by the creation of new shares shall be considered as part of the original share capital of the Company, and shall be subject to the same provisions with reference to the payment of calls, lien, transfer, transaction, forfeiture and otherwise as the original share capital.

***Power to Alter Capital***

51. The Company may from time to time by ordinary resolution:-
- (a) consolidate and divide all or any of its share capital into shares of larger amount than its existing shares;
  - (b) divide its share capital or any part thereof into shares of smaller amount than is fixed by the Memorandum of Association by subdivision of its existing shares or any of them subject nevertheless to the provisions of the Act and so that as between the resulting shares, one or more of such shares may be the resolution by which such subdivision is effected, be given any preference or advantage as regards Dividend, return of capital, voting or otherwise over the others or any other of such shares; and
  - (c) cancel shares which at the date of the passing of the resolution in that behalf have not been taken or agreed to be taken by any person or which have been forfeited and diminish the amount of its share capital by the amount of the shares so cancelled.



**13.0 ADDITIONAL INFORMATION (Cont'd)**

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***Power to Reduce Capital***

52. The Company may by Special Resolution reduce its share capital, any capital redemption reserve fund or any share premium account in any manner and with, and subject to, any authorisation, and consent required by law.

***Purchase of Own Shares***

53. Subject to and in accordance with the Act and in particular Section 67A of the Act and subsequent amendments thereafter and the requirements and modifications hereof to the requirements of the Exchange and/or any other relevant authority, the Company shall have power to purchase its own shares and any shares so purchased by the Company may be dealt with as provided by the Act and the requirements of the Exchange and/or any other relevant authority.

**13.3 Directors and Substantial Shareholders**

- (a) The names, addresses and occupations of the Directors of Eng Kah Corporation are set out under "Corporate Information" of this Prospectus.
- (b) A Director is not required to hold any qualification share in the Company or its subsidiary companies.
- (c) None of the Director or senior executive officer of the Company or its subsidiary companies is or was involved in the following events:-
- (i) a petition under any bankruptcy laws filed against such person or any partnership in which he was a partner or any corporation of which he was a Director or a senior executive officer;
  - (ii) conviction in a criminal proceeding or is a named subject of a pending criminal proceeding; or
  - (iii) that subject of any order, judgement or ruling of any court, tribunal or governmental body of competent jurisdiction permanently or temporarily enjoining him from acting as an investment adviser, dealer in securities, Director or employee of a financial institution and engaging in any type of business practice or activity.
- (d) None of the Directors of the Company has any existing or proposed service agreements with the Company or any of its subsidiary companies.
- (e) The aggregate remuneration paid to the Directors for services in all capacities of the Company and its subsidiary companies for the financial year ended 31 December 2001 amounted to RM714,538. For the current financial year ending 31 December 2002, the aggregate remuneration payable to the Directors for services in all capacities to the Company and its subsidiary companies is estimated to be RM820,000.

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**13.0 ADDITIONAL INFORMATION (Cont'd)**

The number of Directors of the Company in the various remuneration bands are set out below:-

	Aggregate Remuneration					
	Financial Year Ended 31.12.2001			Financial Year Ending 31.12.2002		
	Executive Director	Non-Executive Director	Total	Executive Director	Non-Executive Director	Total
Below RM200,000	2	-	2	4	3	7
Between RM200,000 and RM300,000	-	-	-	-	-	-
Above RM300,000	1	-	1	1	-	1

- (f) Save as disclosed in Section 7.1 and below, none of the Directors and/or substantial shareholders has any interests, direct or indirect, in the promotion of or in any assets acquired or proposed to be acquired or assets disposed or proposed to be disposed of by or leased or proposed to be leased to the Company or its subsidiary companies within the 2 years immediately preceding the date of this Prospectus or in any contract or arrangement subsisting at the date of this Prospectus which is significant in relation to the business of the Company and its subsidiary companies:-
- (i) The acquisition of the entire issued and paid-up share capital of EKL comprising 1,000,000 shares by Eng Kah Corporation on 30 April 2002 for a total purchase consideration of RM4,361,994 from Ewe Eng Kah, Ewe Kim Siang, Neoh Lay Hwa by an issue of 1,887,401 new shares in Eng Kah Corporation valued at RM1.04 per share and from EKE by way of cash of RM2,399,097.
- (ii) The acquisition of the entire issued and paid-up share capital of EKE comprising 2,399,997 shares by Eng Kah Corporation on 30 April 2002 from Ewe Eng Kah, Muttaqin Bin Othman, Jofri Rani B. Ahmad Dcrus, Ramlee Bin Ariffin, Tham Yen Thim, Ewe Kim Siang and Neoh Lay Hwa for a purchase consideration of RM26,774,982 to be wholly satisfied by an issue of 25,745,175 new shares in Eng Kah Corporation valued at RM1.04 per share.
- (iii) The acquisition by Eng Kah Corporation from EHK on 30 April 2002 of the entire issued and paid-up share capital of EHK comprising 1,000 shares of HK\$1.00 each for a cash consideration of RM1.00 satisfied by cash.

The Directors/ Substantial Shareholders deemed interested in the aforesaid transactions are as follows:-

Director/Substantial Shareholder	Nature of Interest
Ewe Eng Kah	(i) Director of EKE, EKL and EHK. (ii) Substantial shareholder of EKE and EKL prior to the Acquisitions.
Ewe Kim Siang	Director of EKE, EKL and EHK.
Neoh Lay Hwa	Director of EKE, EKL and EHK.
Muttaqin Bin Othman	Substantial shareholder of EKE prior to the Acquisitions.

## 13.0 ADDITIONAL INFORMATION (Cont'd)

- (g) Save as disclosed in Section 7.2 herein and below, none of the Directors and/or substantial shareholders of the Company has any interest, direct or indirect, in any business carrying on a similar trade as the Company and its subsidiary companies and which is not quoted on a recognised stock exchange.

Name of Director and/or Substantial Shareholder	Description	Actual Value per year RM'000	Nature/Extent of Interest
Muttaqin Bin Othman #	Purchase of perfumery, cosmetic, skin care, toiletry and household products	207*	Syarikat Usahaniaga Ana, being the customer of EKE**

Notes:-

- \* For the financial year ended 31 December 2001.
- \*\* EKE manufactures the abovementioned products for Syarikat Usahaniaga Ana whose principal activity is distribution of the said products.
- # Deemed interested via Esah Bt. Omar who is the sole-proprietor of Syarikat Ana (Business Registration No. AS0049577-T) and she is the natural mother of Muttaqin Bin Othman.

- (h) Save as disclosed in paragraph (g) above, there are no contracts or arrangement subsisting at the date of this Prospectus in which the Directors or substantial shareholders of the Company are materially interested and which is significant in relation to the business of the Company and its subsidiary companies.
- (i) Save as disclosed in paragraph (j) and (k) below, none of the Directors or expert has any interest in the promotion of the IPO.
- (j) Based on the Register of Substantial Shareholders as at 19 June 2002 (being the latest practicable date prior to the registration of this Prospectus), the direct and indirect interests of the substantial shareholders (with not less than 5% shareholding) in the issued and paid-up share capital of the Company before and after the IPO are as follows:-

Substantial Shareholder	Before the IPO				After the IPO			
	Direct		Indirect		Direct		Indirect	
	No. of Shares	%	No. of Shares	%	No. of Shares	%	No. of Shares	%
Ewe Eng Kah	21,676,935	63.79	544,790 <sup>+</sup>	1.60 <sup>+</sup>	20,399,090	51.00	512,675 <sup>+</sup>	1.28 <sup>+</sup>
Muttaqin Bin Othman	8,171,562	24.05	-	-	8,171,562	20.43	-	-
Neoh Lay Hwa	544,790	1.60	21,676,935 <sup>#</sup>	63.79 <sup>#</sup>	512,675	1.28	20,399,090 <sup>#</sup>	51.00 <sup>#</sup>

Notes :-

- <sup>+</sup> Deemed interested by virtue of the shares held by his wife, Neoh Lay Hwa.
- <sup>#</sup> Deemed interested by virtue of the shares held by her husband, Ewe Eng Kah.

## 13.0 ADDITIONAL INFORMATION (Cont'd)

- (k) Based on the Register of Directors' Shareholdings as at 19 June 2002 (being the latest practicable date prior to the registration of this Prospectus), the direct and indirect interests of the Directors in the issued and paid-up share capital of the Company before and after the IPO are set out below:-

Director	Before the IPO				After the IPO			
	Direct		Indirect		Direct		Indirect	
	No. of Shares	%	No. of Shares	%	No. of Shares	%	No. of Shares	%
Ewe Eng Kah	21,676,935	63.79	544,790 <sup>+</sup>	1.60 <sup>+</sup>	20,399,090	51.00	512,675 <sup>+</sup>	1.28 <sup>+</sup>
Ewe Kim Siang	544,808	1.60	-	-	512,692	1.28	-	-
Muttaqin Bin Othman	8,171,562	24.05	-	-	8,171,562	20.43	-	-
Ong Kim Nam	-	-	-	-	9,000 <sup>^</sup>	#	-	-
Ahmad Badry Bin Azahari	-	-	-	-	9,000 <sup>^</sup>	#	-	-

Notes:-

+ Deemed interested by virtue of the shares held by his wife, Neoh Lay Hwa.

^ Based on their respective entitlements pursuant to the allocation of shares to eligible directors and employees of the Eng Kah Group.

# Immaterial.

Person Connected to Director	Before the IPO				After the IPO			
	Direct		Indirect		Direct		Indirect	
	No. of Shares	%	No. of Shares	%	No. of Shares	%	No. of Shares	%
Neoh Lay Hwa	544,790	1.60	21,676,935 <sup>+</sup>	63.79 <sup>+</sup>	512,675	1.28	20,399,090 <sup>+</sup>	51.00 <sup>+</sup>

Note:-

+ Deemed interested by virtue of the shares held by his wife, Neoh Lay Hwa.

- (l) No Director was granted or had exercised any option to subscribe for securities of the Company or any of its subsidiary companies during the last financial year ended 31 December 2001.
- (m) All the IPO Shares being offered for sale by the Offerors and issued by the Company are subject to the terms and conditions of this Prospectus.

## 13.4 General Information

- (a) The nature of the Company's business and the names of all the corporations which are deemed to be related to the Company by virtue of Section 6 of the Companies Act, 1965 are disclosed in Section 4.0 of this Prospectus.
- (b) The time of the opening of the Application Lists for the Offer is set out in Section 2.1 of this Prospectus.
- (c) The amount payable in full on application for the IPO Shares and Company is RM1.80 per share.
- (d) As at the date of this Prospectus, the Company and its subsidiary companies do not have any convertible debt securities.

**13.0 ADDITIONAL INFORMATION (Cont'd)**

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- (e) The expenses and commission payable by the Company and/or Offerors are as follows:-
- (i) Underwriting commission is payable by the Company to the Managing Underwriter and the several Underwriters mentioned herein at a rate of 1.75 % of the issue/ offer price of RM1.80 per share on the total number of shares underwritten as stated in Section 2.5 of this Prospectus. Management fees of RM100,000 will be payable by the Company to certain underwriters.
  - (ii) Brokerage is payable by the Company and the Offerors at the rate of 1% of the Issue/Offer of RM1.80 per share in respect of successful applications bearing the stamp of MIMB, a member company of the KLSE, a member of the Association of Merchant Banks in Malaysia, a member of the Association of Banks in Malaysia or MIDFCCS.
  - (iii) Save for paragraphs (i) and (ii) above, there is no amount paid within the two (2) years immediately preceding the date hereof or is payable by the Company or its subsidiary companies as commission, discount, brokerage or other special terms for subscribing or agreeing to subscribe or procuring or agreeing to procure subscriptions for any shares in or debentures of the Company or its subsidiary companies and no Director, proposed Director, promoter or expert is or are entitled to receive any such commission.
  - (iv) Save as disclosed above, no commission, discount, brokerage or other special terms have been granted within two (2) years immediately preceding the date of this Prospectus in connection with the sale or issue of any capital of the Company or its subsidiary companies.
- (f) Estimated expenses incidental to the listing of and quotation of the entire issued and paid-up share capital of the Company on the Second Board of the KLSE amounting to approximately RM1,300,000 shall be borne by the Company. The Offerors shall bear all expenses such as brokerage relating to the Offer Shares estimated at RM25,000.
- (g) Save for Directors' remuneration paid to a Promoter as a Director, no amount or benefit has been paid or given within the two (2) years immediately preceding the date hereof, nor is it intended to be so paid or given, to any promoter.
- (h) The name and address of the Auditors are set out under "Corporate Information" of this Prospectus.
- (i) Save for EHK, the Company has not established a place of business outside Malaysia.
- (j) No property has been acquired or is proposed to be acquired by the Company or its subsidiary companies in contemplation of the IPO.
- (k) Save for the Public Issue pursuant to this Prospectus, there is no present intention on the part of the Directors of the Company to issue any part of the authorised but unissued share capital of the Company.
- (l) Save for the 2,000,000 Issue Shares reserved for the eligible Directors, employees, customers and suppliers of Eng Kah Group, there is at present no other schemes for or involving the employees in the share capital of the Company or its subsidiary companies.
- (m) The manner in which copies of this Prospectus together with the official Application Forms and envelopes may be obtained is set out in Section 14.2 of this Prospectus.

**13.0 ADDITIONAL INFORMATION (Cont'd)**

(n) Information in respect of the Offerors are as follows:-

<b>Offerors</b>	<b>Address</b>	<b>Occupation</b>	<b>Nationality</b>
Ewe Eng Kah	488E-25-5, Jalan Burma 10350 Penang	Company Director	Malaysian
Ewe Kim Siang	166-32-3, Persiaran Gurney 10250 Penang	Company Director	Malaysian
Neoh Lay Hwa	488E-25-5, Jalan Burma 10350 Penang	Company Director	Malaysian
Tham Yen Thim	27-A, Jalan Marie Pitchay Tanjung Bungah 11200 Penang	Company Director	Malaysian

**13.5 Financial Conditions and Operations**

- (a) Save as disclosed in the consolidated profit forecast and assumptions of the Group in Section 9.5 of this Prospectus, the Directors are not aware of any material information including trade factors or risks which are unlikely to be known or anticipated by the general public and which could materially affect the profits of the Company or its subsidiary companies.
- (b) The Directors of the Company are not aware of any specific factors or events, which could result in the vulnerability of the operations of the Group.
- (c) Save as disclosed in this Prospectus, the financial conditions and operations of the Company and its subsidiary companies are not affected by any of the following:-
- (i) known trends or known demands, commitments, events or uncertainties that will result in or that are reasonably likely to result in the Company's or the Group's liquidity increasing or decreasing in any material way;
  - (ii) unusual or infrequent events or transactions or any significant economic changes that materially affected the amount of reported income from the operations of the Company or the Group;
  - (iii) known trends or uncertainties that have or that the Company or the Group reasonably expects to have a material favourable or unfavourable impact on the revenue or operating income of the Company or the Group; and
  - (iv) material commitments for any capital expenditure.

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**13.0 ADDITIONAL INFORMATION (Cont'd)**

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**13.6 Material Contracts**

Save as disclosed below, there are no contracts which are or may be material (not being contracts entered into in the ordinary course of business) which have been entered into by the Company or its subsidiary companies within the two (2) years immediately preceding the date of this Prospectus:-

- (a) A Sale and Purchase Agreement dated 30 April 2002 between Eng Kah Corporation and the shareholders of EKL for the acquisition by Eng Kah Corporation of the entire issued and paid-up share capital of EKL comprising 1,000,000 shares for a total purchase consideration of RM4,361,994 by way of cash of RM2,399,097 and by an issue of 1,887,401 new shares in Eng Kah Corporation valued at RM1.04 per share.
- (b) A Sale and Purchase Agreement dated 30 April 2002 between Eng Kah Corporation and the shareholders of EKE for the acquisition of the entire issued and paid-up share capital of EKE comprising 2,399,997 shares for a purchase consideration of RM26,774,982 satisfied wholly by an issue of 25,745,175 new shares in Eng Kah Corporation valued at RM1.04 per share.
- (c) A Sale and Purchase Agreement dated 30 April 2002 between Eng Kah Corporation and EKE for the acquisition of the entire issued and paid-up share capital of EHK comprising 1,000 shares of HK\$1.00 each for a cash consideration of RM1.00.
- (d) An Underwriting Agreement dated 29 May 2002 between the Company, MIMB and the several Underwriters for the underwriting of Issue Shares for an underwriting commission of 1.75% of the IPO price of RM1.80 per share.

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### 13.0 ADDITIONAL INFORMATION (Cont'd)

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#### 13.7 Material Litigation

Save as disclosed below, as at 19 June 2002, (being the latest practicable date prior to the registration of this Prospectus), neither Eng Kah Corporation nor any of its subsidiary companies are engaged in any material litigation, either as plaintiff or defendant and the Directors of the Eng Kah Group are not aware of any proceedings, pending or threatened against the Company or its subsidiary companies or of any facts likely to give rise to any proceedings which might materially or adversely affect the position or business of the Eng Kah Group.

- (a) A pending civil proceeding instituted by EKE (as plaintiff) against Tohtonku Sdn Bhd (as defendant) under Civil Suit No: 52-1140-97, Penang Session Court whereunder EKE has made the following claims:-
- (i) RM188,256.30 as at 21 August 1990 being the unpaid price for goods sold and delivered;
  - (ii) interest of RM14,137.04 as at 15 July 1990;
  - (iii) further interests to accrue at the rate of two (2) per centum per mensem from 16 July 1990 until full settlement;
  - (iv) RM296,288.52 as at 17 September 1990 being special damage for stock purchased and kept by EKE for the Defendant's use; and
  - (v) interest on the said RM296,288.52 at the rate of 8.0% per month from the date of filing of the Summons until full settlement.

The solicitors acting for EKE in the above proceedings, Messrs Tang Khye Kian & Co. is of the opinion that EKE has a "good chance of winning" the abovementioned suit. The case is now pending the administrative transfer from the jurisdiction of the Session Court to that of the High Court.

- (b) Kheng Bee Construction Sdn Bhd ("Contractor") has instituted a civil suit under Shah Alam High Court Summons No. MT3-22-434-2001 against EKE for a sum of RM296,350.40, being the balance payment of the contract price arising from a construction contract made in July 1997 for certain extension and renovation works in EKL's factory premise at No. 14A, Kawasan MIEL, Jalan Modal 23/2, Shah Alam, Selangor ("the Project").

The consultant, Draften Design Management (M) Sdn Bhd ("Consultant") for the Project has advised EKE that EKE is entitled to claim liquidated damages in a sum of RM318,000 against the Contractor for the failure and delay on the part of the Contractor in completing the Project within the stipulated contractual period.

The solicitors acting for EKE, Messrs Chuah Teo & Co has filed a Statement of Defence and counter-claim against the Contractor whereunder EKE counter-claimed for RM318,000 being the agreed liquidated damages payable by the Contractor for late completion of the Project.

Messrs Chuah Teo & Co has also filed a Summons-in-Chambers for leave to issue a Third Party Notice against the Consultant so that in the event there is a liability being established against EKE, the Consultant shall be made liable to apportion the said claim.

Messrs Chuah Teo & Co is of the opinion that EKE has a good and valid defence and is likely to succeed in the counter-claim.



**13.0 ADDITIONAL INFORMATION (Cont'd)**

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**13.8 Material Agreements**

The Company or any of its subsidiary companies have not entered into any material agreements (not being agreement entered in the ordinary course of business of the Group) within two (2) years preceding the date of this Prospectus.

**13.9 Public Take-Overs**

None of the following has occurred in the last financial year and during the current financial year up to 19 June 2002, (being the latest practicable date prior to the registration of this Prospectus):-

- (a) public take-over offers by third parties in respect of the Company's shares; or
- (b) public take-over offers by the Company in respect of other Companies' shares.

**13.10 Consents**

- (a) The written consents of the Adviser and Managing Underwriter, Underwriters, Principal Bankers, Solicitors for the IPO, Solicitors for the Company, Share Registrar and the Issuing House for the IPO to the inclusion in this Prospectus of their names in the form and context in which such names appear have been given before the issue of this Prospectus and have not subsequently been withdrawn.
- (b) The written consents of the Auditors and Reporting Accountants to the inclusion in this Prospectus of their name, Accountants' Report and their letters relating to the consolidated profit forecast for the financial year ending 31 December 2002 and the Proforma Consolidated Balance Sheets as at 31 December 2001 in the form and context in which they are contained in this Prospectus have been given before the issue of this Prospectus and have not subsequently been withdrawn.
- (c) The written consent of the Valuers to the inclusion in this Prospectus of their names and letters relating to the valuation of the Eng Kah Group's properties in the form and context in which they are contained in this Prospectus have been given before the issue of this Prospectus and have not subsequently been withdrawn.
- (d) The written consent of the Independent Market Research Consultant to the inclusion in this Prospectus of its name in the form and context in which they are contained in this Prospectus has been given before the issue of this Prospectus and has not subsequently been withdrawn.
- (e) The written consent of Department of Standards Malaysia to the inclusion in this Prospectus of the information found in Malaysian Standard MS ISO 9002 : 1994, in the manner and form in which they are contained in this Prospectus has been given before the issue of this Prospectus and has not subsequently been withdrawn.

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### 13.0 ADDITIONAL INFORMATION *(Cont'd)*

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#### 13.11 Documents for Inspection

Copies of the following documents may be inspected at the registered office of the Company during normal office hours for a period of 12 months from the date of this Prospectus:-

- (a) Memorandum and Articles of Association of the Company and its subsidiary companies;
- (b) Reporting Accountants' Letters relating to the consolidated profit forecast for the financial year ending 31 December 2002 and the Proforma Consolidated Balance Sheets as at 31 December 2001 as included herein;
- (c) The Accountants' Report and Directors' Report as included herein;
- (d) Audited accounts of EKE for the five (5) financial years ended 31 December 1997 to 2001;
- (e) Audited accounts of EKL for the five (5) financial years ended 31 December 1997 to 2001;
- (f) Audited accounts of EHK for the financial period from 29 November 1999 (Date of Incorporation) to 31 December 1999 and the two (2) financial years ended 31 December 2000 to 2001;
- (g) The Valuation Certificate as included in Section 11.0 of this Prospectus together with the Valuation Reports as referred to herein;
- (h) The material contracts referred to under "Material Contracts" of Section 13.6 of this Prospectus;
- (i) The writs on the material litigation referred to under "Material Litigation" of Section 13.7 of this Prospectus;
- (j) The letters of consents referred to under "Consents" of Section 13.10 of this Prospectus;
- (k) The Independent Market Research Consultant Report on Malaysia's Household (Cosmetics & Toiletries) Industry prepared by Taylor Nelson Sofres Malaysia dated January 2002; and
- (l) The Independent Market Research Consultant Report on Market Positioning of EKE prepared by Taylor Nelson Sofres Malaysia dated 12 June 2000 and January 2002.

There are no service agreements available for inspection as none of the Directors and key management has any existing or proposed service agreement with the Company or any of its subsidiary companies.

#### 13.12 Responsibility Statement

- (a) MIMB acknowledges that, to the best of its knowledge and belief, this Prospectus constitutes a full and true disclosure of all material facts about the IPO and the Eng Kah Group, and has satisfied itself that the consolidated profit forecast for the financial year ending 31 December 2002 (for which the Directors are solely responsible) have been stated by the Directors of the Company after due and careful enquiry.
- (b) This Prospectus has been seen and approved by the Directors and Promoters of Eng Kah Corporation and the Offerors and they collectively and individually accept full responsibility for the accuracy of all information given and confirm that, after having made all reasonable enquiries, and to the best of their knowledge and belief, there are no false or misleading statement or other facts, the omission of which would make any statement herein false or misleading.

## 14.0 PROCEDURE FOR APPLICATION AND ACCEPTANCE

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### 14.1 Opening and Closing of Application Lists

The Application Lists for the IPO Shares will open at 10.00 a.m. on 12 July 2002 and will remain open until 8.00 p.m. on the same day or such further period or periods as the Directors of Eng Kah Corporation and/or the Offerors in their discretion may decide.

### 14.2 General Conditions for Application

The Applications shall be made in connection with and subject to the terms of this Prospectus and the Memorandum of Articles and Association of the Company.

(a) *Approved Bumiputera Investors*

Applications for the 1,377,000 Offer Shares reserved for Bumiputera investors and institutions approved by MITI must be made on the **White** Application Forms provided.

(b) *Applications by the Eligible Directors, Employees, Customers and Suppliers of the Eng Kah Group*

Applications for the 2,000,000 Issue Shares reserved for the eligible Directors, employees, customers and suppliers of the Eng Kah Group must be made on the **Pink** Application Forms provided.

(c) *Applications by the Malaysian Investing Public*

Applications for the 4,018,000 Issue Shares made available for application by the Malaysian investing public must be made on the **White** Application Forms provided.

Directors and employees of MIDFCCS and their immediate family are strictly prohibited from applying for the IPO Shares.

Applications for the IPO Shares must be made on the Application Forms issued together with this Prospectus and must be completed in accordance with the notes and instructions printed on the reverse side of the Application Form or by way of Electronic Share Application through a Participating Financial Institution's ATM. In accordance with Section 41(2) of the Securities Commission Act, 1993 ("SCA"), the Application Form together with the notes and instructions printed therein is accompanied by a copy of this Prospectus which has been registered by the SC. Applications which do not **STRICTLY** conform to the terms of this Prospectus or Application Form or notes and instructions printed therein or which are illegible will not be accepted.

Only one (1) Application Form from each applicant will be considered and application must be for 1,000 shares or multiples thereof. **MULTIPLE APPLICATIONS WILL NOT BE ACCEPTED.** The amount payable in full on application is RM1.80 per share. Persons submitting applications by way of Application Forms may not submit applications by way of Electronic Share Application and vice versa. A corporation or institution cannot apply for shares by way of Electronic Share Application.

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**14.0 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

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Copies of this Prospectus together with the White Application Forms and the official envelopes may be obtained, subject to availability from:-

Malaysian International Merchant Bankers Berhad  
21<sup>st</sup> Floor, Wisma Cyclecarri  
288, Jalan Raja Laut  
50350 Kuala Lumpur

or

Malaysian International Merchant Bankers Berhad  
4<sup>th</sup> Floor, Wisma Leader  
8, Jalan Larut  
10050 Penang

or from member companies of the KLSE, members of the Association of Banks in Malaysia, members of the Association of Merchant Banks in Malaysia or MIDFCCS.

IN THE CASE OF AN INDIVIDUAL APPLICANT OTHER THAN A MEMBER OF THE ARMED FORCES OR POLICE, THE NAME, NATIONAL REGISTRATION IDENTITY CARD NUMBER AND ADDRESS OF THE APPLICANT MUST BE EXACTLY THE SAME AS STATED IN:-

- (a) (i) THE APPLICANT'S IDENTITY CARD (NRIC);
  - (ii) CHANGE OF ADDRESS CARD (RESIT PENUKARAN KAD PENGENALAN JPN1/22); OR
  - (iii) THE APPLICANT'S RESIT PENGENALAN SEMENTARA (JPN 1/9) ISSUED PURSUANT TO PERATURAN 5(5), PERATURAN-PERATURAN PENDAFTARAN NEGARA 1990; AND
- (b) THE RECORDS OF MCD, IF ANY.

WHERE THE APPLICANT IS A MEMBER OF THE ARMED FORCES OR POLICE, THE NAME AND THE ARMED FORCES OR POLICE PERSONNEL NUMBER, AS THE CASE MAY BE, OF THE APPLICANT MUST BE EXACTLY THE SAME AS THAT STATED IN HIS/HER AUTHORITY CARD AND THE ADDRESS OF THE APPLICANT MUST BE THE ADDRESS OF THE APPLICANT'S RESPECTIVE CAMP/BASE/STATION.

IN THE CASE OF A CORPORATION/INSTITUTIONAL APPLICANT, THE NAME AND THE CERTIFICATE OF INCORPORATION NUMBER OF THE APPLICANT MUST BE EXACTLY THE SAME AS THAT IN THE APPLICANT'S CERTIFICATE OF INCORPORATION AND THE ADDRESS MUST BE EXACTLY THE SAME AS THE REGISTERED ADDRESS.

Each completed Application Form must be despatched by **ORDINARY POST** or **DELIVERED BY HAND** in the official envelopes provided so as to arrive **NOT LATER THAN 8.00 P.M. ON 12 JULY 2002** at the following address:-

**MIDF Consultancy & Corporate Services Sendirian Berhad**  
**195A, Jalan Tun Razak**  
**P.O. Box 11122**  
**50736 Kuala Lumpur**

#### **14.0 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

or **DELIVERED BY HAND** in the official envelopes provided to Malaysian Industrial Development Finance Berhad branch office at the following address during office hours (**8.30 A.M. TO 5.30 P.M. FROM MONDAY TO FRIDAY**):-

**Malaysian Industrial Development Finance Berhad**  
**4<sup>th</sup> Floor, Wisma Leader**  
**No. 8, Jalan Larut**  
**10050 Penang**

No acknowledgement of the receipt of Application Forms or application monies will be made by the Company.

#### **14.3 Applications and Acceptances**

The Directors/Offerors of Eng Kah Corporation reserve the right not to accept any application which does not strictly comply with the instructions or to accept any application in part only without assigning any reason therefor.

ALL APPLICATIONS MUST BE FOR 1,000 SHARES OR MULTIPLES THEREOF.

THE SUBMISSION OF AN APPLICATION FORM DOES NOT NECESSARILY MEAN THAT THE APPLICATION WILL BE SUCCESSFUL.

In the event of an over-subscription, acceptance of applications by the Malaysian public shall be subject to ballot to be conducted in a manner as approved by the Directors/Offerors of Eng Kah Corporation. Due consideration will be given to the desirability of distributing the IPO Shares and to a reasonable number of applicants with a view to broadening the shareholding base and establishing an adequate market in the trading of the shares of Eng Kah Corporation. The final allocation of shares to any single applicant will be made to ensure that Eng Kah Corporation complies with the SC's shareholding spread requirement that at least 25% of the issued and paid-up share capital of the Company is in the hands of public shareholders, with a minimum of 750 shareholders holding not less than 1,000 shares each upon completion of the IPO and at the point listing. Applicants will be selected in a manner to be determined by the Directors of Eng Kah Corporation. However, in the event that the above requirement is not met pursuant to this IPO, the Company may not be allowed to proceed with its listing on the Second Board of the KLSE.

Applicants will be selected in a manner to be determined by the Directors of the Eng Kah Corporation.

In the event of an under-subscription by the Malaysian public, all the IPO Shares not applied for will be made available for subscription by the Underwriters. Any shares not subscribed by eligible Directors and employees, customers and suppliers of the Eng Kah Group will be made available for application by the Malaysian investing public and will be underwritten by the Managing Underwriter.

WHERE AN APPLICATION IS NOT ACCEPTED OR ACCEPTED IN PART ONLY, THE FULL AMOUNT OR THE BALANCE OF THE APPLICATION MONIES, AS THE CASE MAY BE, WILL BE REFUNDED WITHOUT INTEREST TO THE APPLICANT WITHIN TWENTY-ONE (21) DAYS FROM THE DATE OF THE FINAL BALLOT OF THE APPLICATION LISTS BY ORDINARY POST OR REGISTERED POST, RESPECTIVELY, TO THE ADDRESS SHOWN ON THE APPLICATION FORM AT THE APPLICANT'S OWN RISK.

MIDFCCS RESERVES THE RIGHT TO BANK IN ALL APPLICATION MONIES FROM UNSUCCESSFUL BUMIPUTERA APPLICANTS AND FROM PARTIALLY SUCCESSFUL APPLICANTS. REFUND MONIES IN RESPECT OF UNSUCCESSFUL APPLICANTS WILL BE REFUNDED WITHOUT INTEREST AND SHALL BE DESPATCHED TO THE APPLICANT WITHIN TWENTY-ONE (21) DAYS FROM THE DATE OF THE FINAL BALLOT OF THE APPLICATION LISTS BY REGISTERED POST TO THE ADDRESS SHOWN ON THE APPLICATION FORM AT THE APPLICANT'S OWN RISK.

#### **14.0 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

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NO APPLICATION SHALL BE DEEMED TO HAVE BEEN ACCEPTED BY REASON OF THE REMITTANCES BEING PRESENTED FOR PAYMENT.

#### **14.4 CDS Accounts**

Pursuant to Section 29 of the Securities Industry (Central Depositories) Act, 1991, all dealings in the shares in Eng Kah Corporation including the IPO Shares will be by book entries through CDS accounts. No share certificates will be issued to successful applicants.

In the case of an application by way of an Application Form, an applicant should state his/her CDS account number in the space provided on the Application Form if he/she presently has such an account. Where an applicant does not presently have a CDS account, he/she should state in the Application Form his/her preferred ADA Code in the space provided. A list of the ADA Codes is set out in Section 14.10. Where an applicant already has a CDS account, he/she **SHOULD NOT** complete the preferred ADA Code.

If a successful applicant fails to state either his/her CDS account number or his/her preferred ADA Code, the Company may, in the exercise of its absolute discretion, instruct the Issuing House to insert a preferred ADA Code on the Application Form and further instruct MCD to open a CDS account on his/her behalf at the specified ADA and credit the shares allotted to him/her into his/her CDS account.

In the case of an application by way of Electronic Share Application, only an applicant who has a CDS account can make an Electronic Share Application and the applicant shall furnish his/her CDS account number to the Participating Financial Institution or by way of keying in his/her CDS account number if the instructions on the ATM screen at which he/she enters his/her Electronic Share Applications requires him/her to do so.

Failure to comply with these specific instructions as the electronics share application requires or inaccuracy in the CDS account number or the preferred ADA Code may result in the application being rejected. The Directors/Offerors of the Company reserve the right to reject any incomplete or inaccurate application. Applications may also be rejected if the applicants' particulars provided in their Application Forms, or in the case of Electronic Share Applications, if the records of the Participating Financial Institutions at the time of making the Electronic Share Applications differ from those in MCD's records, such as the identity card numbers, names and nationalities.

#### **14.5 Notice of Allotment**

Shares allotted to all successful applicants will be credited to their respective CDS accounts. A notice of allotment will be despatched to the successful or partially successful applicants at their addresses shown in the Application Form where the applicants do not presently have a CDS Account or to the applicant's address last maintained with MCD where the applicants have existing CDS Accounts at the applicant's own risk within 30 days after the final ballot of the Application Lists. For Electronic Share Application, the notice of allotment will be despatched to the successful or partially successful applicant at his/her address last maintained with the MCD at the applicant's own risk within 30 days after the final ballot of the Application Lists. This is the only acknowledgement of acceptance of the application.

#### **14.6 Formalising of CDS Accounts**

Successful applicants whose CDS accounts have been opened by MCD at their preferred ADA are required to formally open their accounts by submitting to the ADA the necessary documents and the account opening fee. For Electronic Share Application, the notice of allotment will be despatched to the successful or partially successful applicant at his/her address last maintained with the MCD at the applicant's own risk within 30 days after the final ballot of the application list. No transaction of shares credited to the accounts can be effected until the accounts have been formally opened.

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#### 14.0 PROCEDURE FOR APPLICATION AND ACCEPTANCE *(Cont'd)*

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##### 14.7 Terms and Conditions for Applications Using Application Forms

Applications by way of Application Forms shall be made on, and subject to, the terms and conditions appearing below:-

- (a) Applications for the IPO Shares must be made on the Application Form issued together with this Prospectus and must be completed in accordance with the notes and instructions printed on the reverse side of the Application Form and in this Prospectus. In accordance with Section 41(2) of the SCA, the Application Form together with the notes and instructions printed is accompanied by a copy of this Prospectus which has been registered by the SC. Applications which do not **STRICTLY** conform to the terms of this Prospectus or notes and instructions printed therein or which are illegible will not be accepted.
- (b) EACH COMPLETED APPLICATION FORM MUST BE ACCOMPANIED BY REMITTANCE IN RINGGIT MALAYSIA FOR THE FULL AMOUNT PAYABLE BY EITHER:-
- (i) BANKER'S DRAFT OR CASHIER'S ORDER PURCHASED WITHIN MALAYSIA ONLY AND DRAWN ON A BANK IN KUALA LUMPUR (DIFFERENTIATED BY A SPECIAL RED BAND FOR BUMIPUTERA APPLICANTS); OR
  - (ii) CHEQUES ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES IN MALAYSIA ONLY AND DRAWN ON A BANK IN KUALA LUMPUR (DIFFERENTIATED BY A SPECIAL RED BAND FOR BUMIPUTERA APPLICANTS); OR
  - (iii) MONEY ORDER OR POSTAL ORDER (FOR APPLICANTS FOR SABAH AND SARAWAK ONLY); OR
  - (iv) GUARANTEED GIRO ORDER ("GGO") FROM BANK SIMPANAN NASIONAL BERHAD (DIFFERENTIATED BY A SPECIAL RED BAND FOR BUMIPUTERA APPLICANTS); OR
  - (v) ATM STATEMENTS OBTAINED FROM ANY OF THE FOLLOWING:-
    - AFFIN-ACF FINANCE BERHAD (6521-U);
    - ALLIANCE BANK MALAYSIA BERHAD (88103-W) *(formerly known as Multi-Purpose Bank Berhad)*;
    - AmBANK BERHAD (295576-U) *(formerly known as Arab-Malaysian Bank Berhad)*;
    - AMFB HOLDINGS BERHAD (5493-X) *(formerly known as Arab-Malaysian Finance Berhad)*;
    - BANK UTAMA (MALAYSIA) BERHAD (27714-A);
    - BUMIPUTERA-COMMERCE BANK BERHAD (13491-P);
    - EON BANK BERHAD (92351-V);
    - EON FINANCE BERHAD (9692-K);
    - HONG LEONG BANK BERHAD (97141-X);
    - HONG LEONG FINANCE BERHAD (7797-V);
    - MALAYAN BANKING BERHAD (3813-K);
    - MAYBAN FINANCE BERHAD (3905-T);
    - PUBLIC BANK BERHAD (6463-H);
    - PUBLIC FINANCE BERHAD (6471-U);
    - RHB BANK BERHAD (6171-M);
    - SOUTHERN BANK BERHAD (5303-W); or
    - SOUTHERN FINANCE BERHAD (3838-T).

**14.0 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

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AND MUST BE MADE OUT IN FAVOUR OF

**MIDF SHARE ISSUE ACCOUNT NO. 530**

AND CROSSED "A/C PAYEE ONLY" (EXCLUDING ATM STATEMENTS) AND ENDORSED ON THE REVERSE SIDE WITH THE NAME AND ADDRESS OF THE APPLICANT (AS EXACTLY THE SAME AS THAT ON THE APPLICATION FORM).

APPLICATIONS ACCOMPANIED BY ANY MODE OF PAYMENTS OTHER THAN THOSE STATED ABOVE OR WITH EXCESS OR INSUFFICIENT REMITTANCES WILL NOT BE ACCEPTED.

- (c) AN APPLICANT SHOULD STATE HIS/HER CDS ACCOUNT NUMBER IN THE SPACE PROVIDED IN THE APPLICATION FORM IF HE/SHE PRESENTLY HAS SUCH ACCOUNT. WHERE AN APPLICANT DOES NOT PRESENTLY HAVE A CDS ACCOUNT, HE/SHE SHOULD STATE IN HIS/HER APPLICATION FORM HIS/HER PREFERRED ADA CODE.
- (d) THE NAME AND ADDRESS OF THE APPLICANT (AS EXACTLY STATED ON THE APPLICATION FORM) MUST BE WRITTEN ON THE REVERSE SIDE OF THE BANKERS' DRAFT, CASHIER'S ORDER, ATM STATEMENT, MONEY ORDER, CHEQUES ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES OR GGO FROM BANK SIMPANAN NASIONAL.
- (e) The Directors of the Company reserve the right to require any successful applicant to appear in person at the registered office of MIDFCCS within fourteen (14) days of the date of the notice issued to him/her to ascertain the regularity or propriety of the application. The Directors of the Company shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.
- (f) The Directors of the Company reserve the right to reject applications which do not conform to these instructions or which are illegible or which are accompanied by remittances improperly drawn.
- (g) The Directors of the Company reserve the right not to accept any application or to accept any application in part only without assigning any reason therefor. Due consideration will be give to the desirability of allotting or allocating the shares to a reasonable number of applicants with a view to establishing an adequate market for the shares.
- (h) Where an application is not accepted, the full amount of the application monies, without interest, will be returned and shall be despatched to the applicant within twenty-one (21) days from the date of the final allotment of the Application Lists by ordinary post or registered post, respectively at the address shown on the Application Form at the applicant's own risk.
- (i) MIDFCCS reserves the right to bank in all application monies from unsuccessful Bumiputera applicants and partial-successful applicants, which would subsequently be refunded without interest by registered post.
- (j) PLEASE DIRECT ALL ENQUIRIES IN RESPECT OF THE FORM OF APPLICATION TO MIDFCCS.



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**14.0 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

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**14.8 Terms and Conditions for Electronic Share Application**

The procedures for Electronic Share Application at ATMs of Participating Financial Institutions are set out on the ATM screens of the relevant Participating Financial Institutions ("Steps"). For illustration purposes, the procedures for Electronic Share Application at ATMs are set out in "Steps for Electronic Share Application through a Participating Financial Institution's ATM" in Section 14.9 of this Prospectus. The steps set out the actions that the applicant must take at the ATM to complete an Electronic Share Application. Please read carefully the terms of this Prospectus, the steps and the terms and conditions for Electronic Share Application set out below before making an Electronic Share Application. Any reference to the "applicant" in the terms and conditions for Electronic Share Application and the steps shall mean the applicant who applies for shares through an ATM of any of the Participating Financial Institutions.

In the case of Electronic Share Application, only an applicant who is an individual with a CDS account is eligible to utilise the facility.

The applicant must have an existing account with, and be an ATM cardholder of, one of the Participating Financial Institutions before he/she can make an Electronic Share Application at an ATM of the Participating Financial Institution. An ATM card issued by one of the Participating Financial Institutions cannot be used to apply for shares at an ATM belonging to other Participating Financial Institutions. Upon the completion of his/her Electronic Share Application transaction, the applicant will receive a computer-generated transaction slip ("Transaction Record"), confirming the details of his/her Electronic Share Application. The Transaction Record is only a record of the completed transaction at the ATM and not a record of the receipt of the Electronic Share Application or any data relating to such an Electronic Share Application by the Company or MIDFCCS. The Transaction Record is for retention by the applicant and should not be submitted with any Application Form.

Upon the closing of offer for the application for the IPO Shares on 12 July 2002 at 8.00 p.m., the Participating Financial Institution shall submit a magnetic tape containing its respective customer's applications for the IPO Shares to MIDFCCS as soon as practicable but not later than 12.00 p.m. of the second business day after the closing date and time.

An applicant will be allowed to make an Electronic Share Application for shares via an ATM that accepts the ATM cards of the Participating Financial Institution with which he/she has an account and its branches, subject to the applicant making only one application. An applicant who has a bank account with a Participating Financial Institution and has been issued an ATM card will be allowed to apply for the IPO Shares via an ATM card of that Participating Financial Institution which is situated in another country or place outside of Malaysia, subject to the applicant making only one application.

**AN APPLICANT MUST ENSURE THAT HE/SHE USES HIS/HER OWN CDS ACCOUNT NUMBER WHEN MAKING AN ELECTRONIC SHARE APPLICATION. AN APPLICANT OPERATING A JOINT ACCOUNT WITH ANY PARTICIPATING FINANCIAL INSTITUTION MUST ENSURE THAT HE/SHE ENTERS HIS/HER OWN CDS ACCOUNT NUMBER WHEN USING AN ATM CARD ISSUED TO HIM/HER IN HIS/HER OWN NAME. HIS/HER APPLICATION WILL BE REJECTED IF HE/SHE FAILS TO COMPLY WITH THE FOREGOING.**

The Electronic Share Application shall be made on, and subject to, the above terms and conditions as well as the terms and conditions appearing below:-

- (a) The Electronic Share Application shall be made in relation with and subject to the terms of this Prospectus and the Memorandum and Articles of Association of the Company.

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**14.0 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

- (b) The applicant is required to confirm the following statements (by depressing predesignated keys (or buttons) on the ATM keyboard) and undertake that the following information given is true and correct:-
- (i) He/She has attained 18 years of age as at the closing date of the share application;
  - (ii) He/She is a Malaysian citizen residing in Malaysia;
  - (iii) He/She has read the relevant Prospectus and understood and agreed with the terms and conditions of the application; and
  - (iv) He/She thereby gives consent to the Participating Financial Institution and MCD to disclose information pertaining to him/herself and his/her account with the Participating Financial Institution and MCD to MIDFCCS and other relevant authorities;

The application will not be successfully completed and cannot be recorded, as a completed transaction at the ATM unless the applicant completes all the steps required by the Participating Financial Institutions. By doing so, the applicant shall be treated as signifying his/her confirmation of each of the above statements as well as giving consent in accordance with the relevant laws of Malaysia including Section 97 of the Banking and Financial Institutions Act, 1989 and Section 45 of the Securities Industry (Central Depositories) Act, 1991 to the disclosure by the relevant Participating Financial Institution or MCD, as the case may be, of any of the applicant's particulars to MIDFCCS or any relevant regulatory bodies.

- (c) THE APPLICANT CONFIRMS THAT HE/SHE IS NOT APPLYING FOR SHARES AS NOMINEE OF ANY OTHER PERSON AND THAT ANY ELECTRONIC SHARE APPLICATION THAT HE/SHE MAKES IS MADE BY HIM/HER AS BENEFICIAL OWNER. THE APPLICANT SHALL ONLY MAKE ONE ELECTRONIC SHARE APPLICATION AND SHALL NOT MAKE ANY OTHER APPLICATION FOR THE PUBLIC ISSUE SHARE AND OFFER SHARES, WHETHER AT THE ATMs OF ANY PARTICIPATING FINANCIAL INSTITUTION OR ON THE PRESCRIBED APPLICATION FORMS.
- (d) The applicant must have sufficient funds in his/her account with the relevant Participating Financial Institutions at the time he/she makes his/her Electronic Share Application, failing which his/her Electronic Share Application will not be completed. Any Electronic Share Application, which does not strictly conform, to the instructions set out on the screens of the ATM through which the Electronic Share Application is being made will be rejected.
- (e) The applicant agrees and undertakes to subscribe for or purchase and to accept the number of shares applied for as stated on the Transaction Record or any lesser number of shares that may be allotted or allocated to him/her in respect of his/her Electronic Share Application. In the event that the Company decide to allot or allocate any lesser number of such shares or not to allot or allocate any shares to the applicants, the applicant agrees to accept any such decision as final. If the applicant's Electronic Share Application is successful, his/her confirmation (by his/her action of pressing the designated key on the ATM) of the number of shares applied for shall signify, and shall be treated as, his/her acceptance of the number of shares that may be allotted or allocated to him/her and to be bound by the Memorandum and Articles of Association of the Company.
- (f) The Directors of the Company reserve the right not to accept any Electronic Share Application or accept any Electronic Share Application in part only without assigning any reason therefor. Due consideration will be given to the desirability of allotting or allocating the shares to a reasonable number of applicants with a view to establishing an adequate market for the shares.

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**14.0 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

- (g) Where an Electronic Share Application is not successful or successful in part only, the relevant Participating Financial Institutions will be informed of the non-successful or partially successful applications. Where an Electronic Share Application is not successful, the relevant Participating Financial Institution will credit the full amount of the application monies without interest into the applicant's account with that Participating Financial Institution within two (2) market days after the receipt of confirmation from MIDFCCS. MIDFCCS shall inform the Participating Financial Institutions of the non-successful or partially successful applications within two (2) market days after the balloting date. The applicants may check their accounts on the fifth (5<sup>th</sup>) market day from the balloting day.

Where an Electronic Share Application is accepted in part only, the relevant Participating Financial Institution will credit the balance of the application monies without interest into the applicant's account with the Participating Financial Institution within two (2) market days after the receipt of confirmation from MIDFCCS. A number of applications will, however, be held in reserve to replace any successfully balloted applications, which are subsequently rejected. For such applications, which are subsequently rejected, the application monies without interest will be refunded to applicants by MIDFCCS by way of cheques issued by MIDFCCS. The cheques will be issued to the applicants not later than twenty-one (21) days from the day of the final allotment of the application list.

Should applicants encounter any problems in their applications, they may refer to the Participating Financial Institutions.

- (h) The applicant requests and authorises the Company:-
- (i) to credit the shares allocated to the applicant into the CDS account of the applicant; and
  - (ii) to issue share certificate(s) representing such share allocated in the name of MCD Nominees Sdn Bhd and sends the same to MCD.
- (i) The applicant, acknowledging that his/her Electronic Share Application is subject to the risks of electrical, electronic, technical and computer-related faults and breakdowns, fires and other events beyond the control of the Company, MIDFCCS or the Participating Financial Institution, irrevocably agrees that if:-
- (i) the Company does not receive the applicant's Electronic Share Application; and
  - (ii) data relating to the applicant's Electronic Share Application is wholly or partially lost, corrupted or not otherwise accessible, or not transmitted or communicated to the Company,

the applicant shall be deemed not to have made an Electronic Share Application and the applicant shall not claim whatsoever against the Company, MIDFCCS or the Participating Financial Institution for the shares applied for or for any compensation, loss or damage.

- (j) All particulars of the applicant in the records of the relevant Participating Financial Institution at the time he/she makes his/her Electronic Share Application shall be deemed to be true and correct and the Company, MIDFCCS and relevant Participating Financial Institution shall be entitled to rely on the accuracy thereof.
- (k) The applicant shall ensure that his/her personal particulars as recorded by both MCD and relevant Participating Financial Institutions are correct and identical. The applicant must inform MCD promptly of any change in address failing which the notification letter of successful allocation will be sent to his/her registered address last maintained with MCD.

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**14.0 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

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- (l) By making and completing an Electronic Share Application, the applicant agrees that:-
- (i) In consideration of the Company agreeing to allow and accept the making of any application for shares via the Electronic Share Application facility established by the Participating Financial Institution at their respective ATMs, his/her Electronic Share Application is irrevocable;
  - (ii) The Company, the Participating Financial Institutions, MCD and MIDFCCS shall not be liable for any delays, failures or inaccuracies in the processing of data relating to his/her Electronic Share Application to the Company due to a breakdown or failure of transmission or communication facilities or to any cause beyond their control;
  - (iii) Notwithstanding the receipt of any payment by or on behalf of the Company, the acceptance of the offer made by the applicant to subscribe for and purchase the shares for which the applicant's Electronic Share Application has been successfully completed shall be constituted by the issue of notices of successful allocation for prescribed securities, in respect of the said shares;
  - (iv) The applicant irrevocably authorises MCD to complete and sign on his/her behalf as transferee or renounee any instrument of transfer and/or other documents required for the issue or transfer of the shares allocated to the applicant; and
  - (v) The Company agrees that in relation to any legal action or proceedings arising out of or in relation with the contract between the parties and/or the electronic share scheme and/or any terms herein, all rights, obligations and liabilities shall be construed and determined in accordance with the laws of Malaysia and with all directives, rules, regulations and notices from regulatory bodies and that the Company irrevocably submit to the jurisdiction of the Courts of Malaysia.
- (m) The Directors of the Company reserve the right to require any successful applicant to appear in person at the registered office of MIDFCCS within fourteen (14) days of the date of the notice issued to him/her to ascertain the regularity or propriety of the application. The Directors of the Company shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.
- (n) The Directors of the Company reserve the rights to reject applications, which do not conform to these instructions.
- (o) A surcharge of RM2.50 per Electronic Share Application will be charged by the respective Participating Financial Institution.

**14.9 Application Via Electronic Share Application**

- (a) **Steps for Electronic Share Application through a Participating Financial Institution's ATM**
- (i) Applicant must have an account with a Participating Financial Institution and an ATM card issued by that Participating Financial Institution to access the account;
  - (ii) Applicant must have a CDS account; and

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**14.0 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

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(iii) Applicant is to apply for the IPO Shares via the ATM of the Participating Financial Institution by choosing the Electronic Share Application option. Mandatory statements required in the application are set out on Section 14.8 of the terms and conditions for Electronic Share Applications. Applicant is to enter at least the following information through the ATM where the instructions on the ATM screen at which he/she enters his/her Electronic Share Application requires him/her to do so:-

- Personal Identification Number ( PIN Number );
- Share Issue Number;
- CDS account number;
- Number of shares applied for and/or the Ringgit amount to be debited from the account; and
- Confirmation of several mandatory statements.

**(b) Participating Financial Institutions**

Electronic share applications may be made through an ATM of the following Participating Financial Institutions and their branches: -

- AmBANK BERHAD (*formerly known as Arab-Malaysian Bank Berhad*); or
- AMFB HOLDINGS BERHAD (*formerly known as Arab-Malaysian Finance Berhad*); or
- BUMIPUTRA COMMERCE BANK BERHAD ( at selected branches in Klang Valley only);  
or
- HSBC BANK MALAYSIA BERHAD; or
- MALAYAN BANKING BERHAD; or
- MAYBAN FINANCE BERHAD; or
- OCBC BANK (MALAYSIA) BERHAD; or
- STANDARD CHARTERED BANK MALAYSIA BERHAD (at selected branches only).

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## 14.0 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

## 14.10 List of ADA

A list of the ADA (Broker) Codes are as follows:-

Name	Address and Telephone Number	Broker Code	Name	Address and Telephone Number	Broker Code
<b>KUALA LUMPUR</b>			<b>KUALA LUMPUR (Cont'd)</b>		
AFFIN-UOB SECURITIES SDN BHD (431338-P)	Level 3, Menara Keck Seng 203, Jalan Bukit Bintang 55100 Kuala Lumpur Tel. No. : 03-21438668	028-001	K & N KENANGA BHD (15678-H)	8 <sup>th</sup> Floor, Kenanga International Jalan Sultan Ismail 50250 Kuala Lumpur Tel. No. : 03-21649080	073-001
ALLIED AVENUE ASSETS SECURITIES SDN BHD (682-X) <i>(formerly known as MGI Securities Sdn Bhd)</i>	Ground Floor & Level 1 TIIB Satu Jalan Damansara Endah Damansara Heights 50490 Kuala Lumpur Tel. No. : 03-20951111	052-001	KAF-SEAGROATT & CAMPBELL SECURITIES SDN BHD (134631-U)	30 <sup>th</sup> Floor, The Weld Tower No. 76, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No. : 03-20201600	053-001
AmSECURITIES SDN BHD (92977-U) <i>(formerly known as Arab-Malaysian Securities Sdn Bhd)</i>	15 <sup>th</sup> Floor Bangunan AmBank Group 55, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No. : 03-20782788	086-001	KUALA LUMPUR CITY SECURITIES SDN BHD (126994-W)	No. 8, Jalan Binjai Off Jalan Ampang 50450 Kuala Lumpur Tel. No. : 03- 21667922	076-001
BBMB SECURITIES SDN BHD (16453-K)	Level 2, 3, 4 & 15 Menara Olympia 8, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No. : 03-20319900	099-001	LEONG & COMPANY SDN BHD (8789-P)	Level 18, Wisma Cyclecarri 288, Jalan Raja Laut 50350 Kuala Lumpur Tel. No. : 03-26928899	061-001
BIMB SECURITIES SDN BHD (290163-X)	1 <sup>st</sup> & 2 <sup>nd</sup> Floor, Podium Block Bangunan AMDB No. 1, Jalan Lumut 50400 Kuala Lumpur Tel. No. : 03-40433533	024-001	MAYBAN SECURITIES SDN BHD (165630-M)	Level 5-13, MaybanLife Tower Dataran Maybank No. 1, Jalan Maarof 59000 Kuala Lumpur Tel. No. : 03-22978888	098-001
CIMB SECURITIES SDN BHD (163712-V)	9 <sup>th</sup> Floor, Commerce Square Jalan Semantan Damansara Heights 50490 Kuala Lumpur Tel. No. : 03-20849999	065-001	MIDF SISMA SECURITIES SDN BHD (423833-U)	17 <sup>th</sup> & 18 <sup>th</sup> Floor Empire Tower 182, Jalan Tun Razak 50400 Kuala Lumpur Tel. No. : 03-21668888	026-001
FIMA SECURITIES SDN BHD (210959-K)	No. 45-14 Plaza Level & Level 1 Plaza Damansara Jalan Medan Setia 1 Damansara Heights 50490 Kuala Lumpur Tel. No. : 03-20949966	018-001	OSK SECURITIES BERHAD (14152-V)	10 <sup>th</sup> Floor, Plaza OSK Jalan Ampang 50450 Kuala Lumpur Tel. No. : 03-21624388	056-001
HIG SECURITIES SDN BHD (12855-D)	Level 5, Wisma Kia Peng No. 3, Jalan Kia Peng 50450 Kuala Lumpur Tel. No. : 03-21681168	066-001	PB SECURITIES SDN BHD (20027-W)	27 <sup>th</sup> Floor, Bangunan Public Bank No. 6, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel. No. : 03-20313011	051-001
HWANG-DBS SECURITIES BERHAD (14389-U) <i>(Kuala Lumpur Branch)</i>	2nd Floor, Bangunan AHP No 2, Jalan Tun Mohd Fuad 3 Taman Tun Dr Ismail 60000 Kuala Lumpur Tel. No. : 03-77106688	068-009	PM SECURITIES SDN BHD (66299-A)	Ground & 1 <sup>st</sup> Floor MUJ Plaza, Jalan P.Ramlee 50250 Kuala Lumpur Tel. No. : 03-21463000	064-001
INTER-PACIFIC SECURITIES SDN BHD (12738-U)	Level 7, Menara Shahzan Insas 30, Jalan Sultan Ismail 50250 Kuala Lumpur Tel. No. : 03- 21441888	054-001	RASHID HUSSAIN SECURITIES SDN BHD (95060-A)	Level 9, Tower One RHB Centre, Jalan Tun Razak 50400 Kuala Lumpur Tel. No. : 03-92852233	087-001
JUPITER SECURITIES SDN BHD (48703-W)	7 <sup>th</sup> - 9 <sup>th</sup> Floor, Menara Olympia 8, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No. : 03-20341888	055-001	SIME SECURITIES SDN BHD (165878-V)	21 <sup>st</sup> Floor Bangunan Sime Bank 4, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel. No. : 03-22749288	097-001
			TA SECURITIES BERHAD (16029-V)	TA One Tower No. 22, Jalan P. Ramlee 50250 Kuala Lumpur Tel. No. : 03-20721277	074-001

## 14.0 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and Telephone Number	Broker Code	Name	Address and Telephone Number	Broker Code
<b>SELANGOR DARUL EHSAN</b>			<b>SELANGOR DARUL EHSAN (Cont'd)</b>		
AMSTEEL SECURITIES (M) SDN BIID (51253-A)	2 <sup>nd</sup> , 3 <sup>rd</sup> & 4 <sup>th</sup> Floor Wisma Amsteel Securities No. 1, Lintang Pekan Baru Off Jalan Meru 41050 Klang Selangor Darul Ehsan Tel. No. : 03-33439999	080-001	PM SECURITIES SDN BHD (66299-A) (Puchong Branch)	No. 157 & 159 Jalan Kenari 23/A Bandar Puchong Jaya 47100 Puchong Selangor Darul Ehsan Tel. No. : 03-80700773	064-003
HWANG-DBS SECURITIES BERHAD (14389-U) (Shah Alam Branch)	16 <sup>th</sup> , 18 <sup>th</sup> -20 <sup>th</sup> Floor Plaza Masalam 2, Jalan Tengku Ampuan Zabedah, E9/E, Section 9 40100 Shah Alam Selangor Darul Ehsan Tel. No. : 03-55133288	068-002	PM SECURITIES SDN BHD (66299-A) (Klang Branch)	No. 18 & 20, Jalan Tiara 2 Bandar Baru Klang 41150 Klang Selangor Darul Ehsan Tel. No. : 03-33415300	064-007
HWANG-DBS SECURITIES BERHAD (14389-U) (Subang Jaya Branch)	East Wing & Centre Link Floor 3A, Wisma Conspant 2 No.7, Jalan SS 16/1 47500 Subang Jaya Selangor Darul Ehsan Tel. No. : 03-56356688	068-010	SJ SECURITIES SDN BHD (141671-T)	Level 3, Holiday Villa No. 9, Jalan SS 12/1 Subang Jaya 47500 Subang Jaya Selangor Darul Ehsan Tel. No. : 03-56340202	096-001
JF APEX SECURITIES BIID (47680-X) (formerly known as Apex Securities Sdn. Bhd.)	3 <sup>rd</sup> Floor, Wisma Apex 145A-C & 2 <sup>nd</sup> Floor 145D-F, Jalan Bukit 43000 Kajang Selangor Darul Ehsan Tel. No. : 03-87361118	079-001	<b>MELAKA</b>		
JF APEX SECURITIES BHD (47680-X) (Petaling Jaya Branch)	15 & 16 Floor Menara Choy Fook On 1B, Jalan Yong Shook Lin 46050 Petaling Jaya Selangor Darul Ehsan Tel. No. : 03-76201118	079-002	MALACCA SECURITIES SDN BHD (16121-H)	No. 1, 3 & 5, Jalan PPM 9 Plaza Pandan Matim (Business Park) Balai Panjang, P.O.Box 248 75250 Melaka Tel. No. : 06-3371533	012-001
K & N KENANGA BHD (15678-H) (Petaling Jaya Branch)	13th Floor, Menara Yayasan Selangor No. 18A, Jalan Persiaran Barat Off Jalan Timur 46000 Petaling Jaya Selangor Darul Ehsan Tel. No. : 03-79562169	073-005	OSK SECURITIES BERHAD (14152-V) (Melaka Branch)	579, 580-581 A&B Taman Melaka Raya 75000 Melaka Tel. No. : 06-2825211	056-003
K & N KENANGA BHD (15678-H) (Subang Jaya Branch)	1st Floor, Wisma UEP Pusat Perniagaan USJ 10 Jalan USJ 10/ 1A 47620 Subang Jaya Selangor Darul Ehsan Tel. No. : 03-80241682	073-006	PM SECURITIES SDN BHD (66299-A) (Melaka Branch)	No. 11 & 3, Jalan PM2 Plaza Mahkota 75000 Melaka Tel. No. : 06-2866008	064-006
K & N KENANGA BIID (15678-H) (Klang Branch)	Room 7.02, Level 7 Menara ING, Intan Millennium Square No. 68, Jalan Batu Laut 4 Taman Intan 41300 Klang Selangor Darul Ehsan Tel. No. : 03-30057001	073-007	STRAITS SECURITIES SDN BIID (74070-T)	Lot 9 & 10, 1st Floor Bangunan Tabung Haji Jalan Bandar Kaba 75000 Melaka Tel. No. : 06-2833622	011-001
MOHAİYANI SECURITIES SDN BIID (140238-A)	1 <sup>st</sup> , 2 <sup>nd</sup> & 3 <sup>rd</sup> Floor Plaza Damansara Utama No. 2, Jalan SS 21/60 Damansara Utama 47400 Petaling Jaya Selangor Darul Ehsan Tel. No. : 03-77297345	095-001	<b>PERAK DARUL RIDZUAN</b>		
			ALLIED AVENUE ASSETS SECURITIES SDN BHD (682-X) (Ipoh Branch)	A23-A29, Wisma Kota Emas Jalan Dato' Tahwil Azhar 30300 Ipoh Perak Darul Ridzuan Tel. No. : 05-2422828	052-002
			BOTLY SECURITIES SDN BHD (14948-M)	1 <sup>st</sup> Floor, Plaza Teh Teng Seng 227, Jalan Kampar 30250 Ipoh Perak Darul Ridzuan Tel. No. : 05-2531313	058-001
			HWANG-DBS SECURITIES BERHAD (14389-U) (Taiping Branch)	21, Jalan Stesen 34000 Taiping Perak Darul Ridzuan Tel. No. : 05-8060888	068-003
			M & A SECURITIES SDN BHD (15017-H)	M & A Building 52A, Jalan Sultan Idris Shah 30000 Ipoh Perak Darul Ridzuan Tel. No. : 05-2419800	057-001
			MAYBAN SECURITIES SDN BHD (165630-M) (Ipoh Branch)	55, 57 & 63, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel. No. : 05-2558233	098-002

## 14.0 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and Telephone Number	Broker Code	Name	Address and Telephone Number	Broker Code
<b>PERAK DARUL RIDZUAN (Cont'd)</b>			<b>PULAU PINANG (Cont'd)</b>		
OSK SECURITIES BERHAD (14152-V) (Ipoh Branch)	21-25, Jalan Seenivasagam 30450 Ipoh Perak Darul Ridzuan Tel. No. : 05-2415100	056-002	UT SECURITIES SDN BHD (20710-W) (formerly known as United Traders Securities Sdn. Bhd.)	6 <sup>th</sup> , 10 <sup>th</sup> & 12 <sup>th</sup> Floor Bangunan Mayban Trust 3, Penang Street 10200 Penang Tel. No. : 04-2626644	059-001
SBB SECURITIES SDN BHD (100518-M)	51-53, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel. No. : 05-2530888	090-001	<b>KEDAH DARUL AMAN</b>		
<b>PULAU PINANG</b>			KUALA LUMPUR CITY SECURITIES SDN BHD (126994-W) (Alor Setar Branch)	2 <sup>nd</sup> Floor, Wisma PKNK Jalan Sultan Badlishah 05000 Alor Setar Kedah Darul Aman Tel. No. : 04-7317088	076-004
A.A. ANTHONY & COMPANY SDN BHD (13622-K)	No. 41-1-1 & 41-2-1 Jalan Cantonment 10250 Penang Tel. No. : 04-2299318	014-001	<b>PERLIS INDRA KAYANGAN</b>		
HWANG-DBS SECURITIES BERHAD (14389-U)	Level 2, 3, 4, 7 & 8 Wisma Sri Pinang 60, Green Hall 10200 Penang Tel. No. : 04-2636996	068-001	KUALA LUMPUR CITY SECURITIES SDN BHD (126994-W) (Kangar Branch)	2 <sup>nd</sup> Floor, Podium Block Bangunan KWSP 01000 Kangar Perlis Indra Kayangan Tel. No. : 04-9765200	076-003
HWANG-DBS SECURITIES BERHAD (14389-U) (Bukit Mertajam Branch)	Ground, 1 <sup>st</sup> & 2 <sup>nd</sup> Floor 1620 & 1621 Jalan Permatang Batu Taman Industri Permatang Batu 14000 Bukit Mertajam Penang Tel. No. : 04-5372882	068-006	<b>NEGERI SEMBILAN DARUL KHUSUS</b>		
MERCURY SECURITIES SDN BHD (113193-W)	Ground, 1 <sup>st</sup> , 2 <sup>nd</sup> & 3 <sup>rd</sup> Floor Wisma UMNO Lorong Bagan Luar Dua 12000 Butterworth Seberang Prai Penang Tel. No. : 04-3322123	093-001	HWANG-DBS SECURITIES BERHAD (14389-U) (Seremban Branch)	Ground & 1 <sup>st</sup> Floor 105, 107 & 109 Jalan Yam Tuan 70000 Seremban Negeri Sembilan Darul Khusus Tel. No. : 06-7612288	068-007
OSK SECURITIES BERHAD (14152-V) (Penang Branch)	64, Bishop Street 20F & 20G, Penang Street 10200 Penang Tel. No. : 04-2634222	056-004	PM SECURITIES SDN BHD (66299-A) (Seremban Branch)	1 <sup>st</sup> , 2 <sup>nd</sup> & 3 <sup>rd</sup> Floor 19 & 21, Jalan Kong Sang 70000 Seremban Negeri Sembilan Darul Khusus Tel. No. : 06-7623131	064-002
OSK SECURITIES BERHAD (14152-V) (Butterworth Branch)	Level 19, Menara NB 5050, Jalan Bagan Luar 12000 Butterworth Penang Tel. No. : 04-3322299	056-005	<b>JOHOR DARUL TAKZIM</b>		
PM SECURITIES SDN BHD (66299-A) (Penang Branch)	Level 25, Menara BIIL 51, Jalan Sultan Ahmad Shah 10050 Penang Tel. No. : 04-2273000	064-004	AmSECURITIES SDN BHD (92977-U) (formerly known as Arab-Malaysian Securities Sdn Bhd) (Batu Pahat Branch)	2 <sup>nd</sup> Floor, Penggaram Complex 1, Jalan Abdul Rahman 83000 Batu Pahat Johor Darul Takzim Tel. No. : 07-4342282	086-002
SMITH ZAIN SECURITIES SDN BHD (13901-II)	7 <sup>th</sup> & 8 <sup>th</sup> Floor, Menara PSC1 39, Jalan Sultan Ahmad Shah 10050 Penang Tel. No. : 04-2283355	016-001	ENG SECURITIES SDN BHD (53333-1)	95, Jalan Tun Abdul Razak 80000 Johor Bahru Johor Darul Takzim Tel. No. : 07-2231211	081-001
SOON THEAM SECURITIES SDN BHD (14147-K)	No. 111, Jalan Macalister 10400 Penang Tel. No. : 04-2281868	060-001	HWANG-DBS SECURITIES BERHAD (14389-U) (Johor Bahru Branch)	Level 7, Johor Bahru City Square, (Office Tower) 106-108, Jalan Wong Ah Fook 80000 Johor Bahru Johor Darul Takzim Tel. No. : 07-2222692	068-004
THONG & KAY HIAN SECURITIES SDN BHD (14592-P)	Level 5 & 6, Wisma Sri Pinang 60, Green Hall 10200 Penang Tel. No. : 04-2635481	070-001	JB SECURITIES SDN BHD (17812-U)	Suite 8.2, Level 8 Menara Sarawak Enterprise No. 5, Jalan Bukit Meldrum 80300 Johor Bahru Johor Darul Takzim Tel. No. : 07-3332000	078-001
			K & N KENANGA BHD (15678-II) (formerly known as Peninsula Securities Sdn Bhd) (Johor Bahru Branch)	Level 2, Menara Pelangi Jalan Kuning, Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel. No. : 07-3333600	073-004



## 14.0 PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and Telephone Number	Broker Code	Name	Address and Telephone Number	Broker Code
<b>JOHOR DARUL TAKZIM (Cont'd)</b>			<b>SARAWAK</b>		
KESTREL SECURITIES SDN BHD (97150-A)	No. 57, 59 & 61, Jalan Ali 84000 Muar Johor Darul Takzim Tel. No. : 07-9532222	088-001	BORNEO SECURITIES SDN BHD (444043-M)	12G, Jalan Kampung Datu 96000 Sibul, Sarawak Tel. No. : 084-319998	030-001
KUALA LUMPUR CITY SECURITIES SDN BHD (126994-W) (Kluang Branch)	No. 46 & 48 Jalan Dato' Kapten Ahmad 86000 Kluang Johor Darul Takzim Tel. No. : 07-7717922	076-006	HWANG-DBS SECURITIES BERHAD (14389-U) (Kuching Branch)	Ground, 1, 2 & 3 Floor Lot 328, Jalan Abell 93100 Kuching, Sarawak Tel. No. : 082-236999	068-005
OSK SECURITIES BERHAD (14152-V) (Johor Bahru Branch)	Unit 27-01 to 27-08 Level 27, Menara Landmark No. 12, Jalan Ngee Heng 80000 Johor Bahru Johor Darul Takzim Tel. No. : 07-2212233	056-006	K & N KENANGA BHD (15678-II) (Kuching Branch)	Wisma Mahmud Jalan Sungai Sarawak 93100 Kuching, Sarawak Tel. No. : 082-338000	073-003
OSK SECURITIES BERHAD (14152-V) (Batu Pahat Branch)	53, 53-A & 53-B, Jalan Sultanah 83000 Batu Pahat Johor Darul Takzim Tel No: 07-4380288	056-009	K & N KENANGA BHD (15678-H) (Miri Branch)	Lot 2465 Jalan Boulevard Utama Boulevard Commercial Centre 98000 Miri Sarawak Tel. No. : 085-435577	073-002
PM SECURITIES SDN BHD (66299-A) (Johor Bahru Branch)	Suite 5.1, Level 5 Menara Pelangi Jalan Kuning Taman Pelangi 80400 Johor Darul Takzim Tel. No. : 07-2781813	064-005	OSK SECURITIES BERHAD (14152-V) (Kuching Branch)	Ground & 1 <sup>st</sup> Floor Wisma Chinese Chambers Lot 357, Section 47 KTLD, Jalan Bukit Mata Kuching 93100 Kuching, Sarawak Tel. No.: 082-422252	056-008
<b>KEJANTAN DARUL NAIM</b>			<b>SABAH</b>		
KOTA BHARU SECURITIES SDN BHD (15629-M)	298, Jalan Tok Hakim 15000 Kota Bharu Kelantan Darul Naim Tel. No. : 09-7432288	075-001	INNOSABAH SECURITIES BHD (194990-K)	11, Equity House, Block K Sadong Jaya Karamunsing 88100 Kota Kinabalu Sabah Tel. No. : 088-234090	020-001
<b>PAHANG DARUL MAKMUR</b>			<b>HWANG-DBS SECURITIES BHD (14389-U) (Kota Kinabalu Branch)</b>		
KUALA LUMPUR CITY SECURITIES SDN BHD (126994-W) (Kuantan Branch)	A-397, A-399 & A-401 Taman Sri Kuantan III Jalan Berserah 25300 Kuantan Pahang Darul Makmur Tel. No. : 09-5660800	076-002	Room Nos. 106-109 Mezzanine Floor Room Nos. 207-212 2 <sup>nd</sup> Floor, Gaya Centre Jalan Tun Fuad Stephens 88400 Kota Kinabalu Tel. No. : 088-311688	068-008	
OSK SECURITIES BERHAD (14152-V) (Kuantan Branch)	A-27 & A-29 Lorong Tun Ismail 9 Seri Dagangan Kuantan Business Centre 25000 Kuantan Pahang Darul Makmur Tel. No. 09-5163811	056-007	KUALA LUMPUR SECURITIES SDN BHD (126994-W) (Kota Kinabalu Branch)	Suite 1-9-F1, 9 <sup>th</sup> Floor CPS Tower No. 1, Jalan Centre Point 88100 Kota Kinabalu Sabah Tel. No. : 088-253922	076-005
<b>TERENGGANU DARUL IMAN</b>			<b>OSK SECURITIES BERHAD (14152-V) (Kota Kinabalu Branch)</b>		
FA SECURITIES SDN BHD (251711-V)	No. 51 & 51A, Ground Mezzanine & 1 <sup>st</sup> Floor Jalan Tok Lam 20100 Kuala Terengganu Terengganu Darul Iman Tel. No. : 09-6238128	021-001	5 <sup>th</sup> Floor, Wisma BSN Sabah Jalan Kemajuan, Karamunsing 88000 Kota Kinabalu Sabah Tel. No. 088-269788	056-010	
PTB SECURITIES SDN BHD (425317-I)	1 <sup>st</sup> , 2 <sup>nd</sup> & 3 <sup>rd</sup> Floor 61, Jalan Sultan Ismail P.O. Box 151 Pejabat Pos Besar 20700 Kuala Terengganu Terengganu Darul Iman Tel. No.: 09-6235546	025-001	<b>WILAYAH PERSEKUTUAN LABUAN</b>		
			SHARETECH SECURITIES SDN BHD (239683-W)	Unit 7(A), Level 7 Main Office Tower Financial Park Labuan Jalan Merdeka 87000 Wilayah Persekutuan Labuan Tel. No. : 087-451666	022-001